

Bley Investment Group, Inc.

CUSTOMER RELATIONSHIP SUMMARY SUPPLEMENT

June 30, 2020

All Investments Involve Various Degrees of Risk

While Bley Investment Group, Inc. ("We" or the "Firm") will take reasonable care in developing and making recommendations to you, all investments involve various degrees of risk, and you may lose money. There is no guarantee that you will meet your investment goals, or that our recommended investments will perform as anticipated.

Services Provided

The Firm is a fully-disclosed introducing broker dealer with a tri-party clearing arrangement with Saxony Securities, Inc. and Pershing, LLC, owned by Bank of New York Mellon, N.A. (clearing firms). We offer general securities brokerage services to retail investors which include soliciting time deposits in a financial institution, recommendations of buying and selling equity securities, corporate, municipal and government bonds, put and call options, variable annuities, mutual funds, mortgage or other receivables and investments in private placements and 529 Plans.

Fees

Account maintenance fees charged by our clearing firms may include fees for postage, inactivity, wire transfers and paper statements. We do not benefit from these fees. Depending on the investment, there may be other transactional fees involved. Be sure to ask your registered representative prior to investing.

Conflicts of Interest

We pay our registered representatives commissions and may pay them mutual fund 12b-1 fees based upon the purchase and sale of the securities offered. Those amounts are based on the product, quantity and its structure. Therefore, the registered representative has an incentive to recommend investments to you.

In an effort to help mitigate the conflicts of interest, we only recommend investments to retail customers that we reasonably believe to be suitable based on the financial and personal information you provide at the time you establish your account.

Registered Representative Compensation

Registered representative commission compensation is paid out of customer transaction fees the Firm receives from its clearing firm, Pershing, LLC. Any 12b-1 compensation due a registered representative on your mutual fund investments are paid by the mutual fund to Pershing, LLC or directly to the Firm. This is the only compensation registered representatives receive from us.

Additional Information

Questions or concerns regarding Bley Investment Group, Inc., a registered Broker Dealer, or its registered representatives may be directed to the Chief Compliance Officer by calling (817) 732-2442.