

Bley Investment Group, Inc.

CUSTOMER RELATIONSHIP SUMMARY (FORM CRS)

June 30, 2020

Introduction	Bley Investment Group, Inc. ("We" or the Firm) is registered with the Securities and Exchange Commission (SEC) as a broker-dealer, and is a member of FINRA and SIPC. Brokerage and Investment Advisory services and fees differ and it is important that you understand those differences. Free and simple tools are available to research firms and financial professionals at www.Investor.gov/CRS , which also provides educational materials about broker-dealers, investment advisers and investing.
What investment services and advice can you provide me?	<p>As a fully-disclosed, introducing broker dealer, we offer general securities brokerage services to retail investors on a non-discretionary basis. Our services include soliciting time deposits in a financial institution, recommendations of buying and/or selling equity securities, corporate, municipal and government bonds, put and call options, variable annuities, mutual funds, mortgage or other receivables and investments in private placements and 529 Plans. After we obtain information from you relating to your investment objectives, your risk tolerance, liquidity requirements, investment time horizon, and other information about your financial situation, we then determine whether it is in your best interest to invest in securities offered by the Firm. If you make the decision to invest in the securities offered, under our tri-party clearing arrangement, you will be opening an account with our clearing firm Pershing, LLC via Saxony Securities, Inc. Pershing, LLC will maintain your account transaction records and have custody of your securities and funds. Pershing, LLC will send or make available to you transaction confirmations and, at a minimum, a quarterly account detail statement. As part of BIGI's standard services, at a minimum your account will be monitored/reviewed on a monthly basis.</p> <p><i>For additional information</i>, please see our Customer Relationship Summary Supplement, which is being provided to you and is available upon request.</p> <p>Key Questions to Ask Your Financial Professional:</p> <ul style="list-style-type: none">• "Given my financial situation, should I choose a brokerage service? Why or why not?"• "How will you choose investments to recommend to me?"• "What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?"
What fees will I pay?	<p>You will pay a commission on all securities transactions. The amount will vary depending on the number of shares purchased or sold and the price of those shares. Depending on the type of account you maintain with us and type of investments you choose, you may also incur costs for custodian fees, clearing firm account maintenance fees, fees related to mutual funds (12b-1) and variable annuities or other transactional fees.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p><i>For additional information</i>, please see our Customer Relationship Summary Supplement, which is being provided to you and is available upon request.</p> <p>Key Questions to Ask Your Financial Professional:</p> <ul style="list-style-type: none">• "Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?"

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<p>What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?</p>	<p><i>When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here is an example to help you understand what this means:</i></p> <ul style="list-style-type: none"> • We economically benefit from the purchase and sale of securities and the investments we offer, therefore, we have an incentive to recommend those investments to you. <p><i>For additional information, please see our Customer Relationship Summary Supplement, which is being provided to you and is available upon request.</i></p> <p>Key Questions to Ask Your Financial Professional:</p> <ul style="list-style-type: none"> • "How might your conflicts of interest affect me, and how will you address them?"
<p>How do your financial professionals make money?</p>	<p>We compensate our registered representatives transaction based commissions on your investments and they may also be compensated from 12b-1 fees on your mutual fund investments. The economic benefits they receive create a conflict of interest in that they have an incentive to recommend the purchase and sale of securities and other investments to you.</p> <p><i>For additional information, please see our Customer Relationship Summary Supplement, which is being provided to you and is available upon request.</i></p>
<p>Do you or your financial professionals have legal or disciplinary history?</p>	<p>No. The Firm and its registered representatives do not have legal or regulatory disciplinary history.</p> <p>Please visit www.Investor.gov/CRS for a free and simple search tool to research the Firm and our registered representatives.</p> <p>Key Questions to Ask Your Financial Professional:</p> <ul style="list-style-type: none"> • "As a financial professional, do you have a disciplinary history? For what type of conduct?"
<p>Additional Information</p>	<p>For additional information about our brokerage services and contact information, please refer to our Customer Relationship Summary Supplement, which is being provided to you and is available upon request by calling (817) 732-2442. You may also request additional copies of this Form CRS.</p> <p>Key Questions to Ask Your Financial Professional:</p> <ul style="list-style-type: none"> • "Who is my primary contact person? Is he or she a representative of an investment advisor or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?"